

Please use a new form to establish each new online account. Applications are located in the Forms Library and should not be re-used or re-submitted.



Account Number (for Fidelity use only)

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To help the government fight the funding of terrorism and money-laundering activities, Federal law requires Fidelity to verify your identity by obtaining your name, date of birth, address, and a government issued identification number before opening your account. In certain circumstances, Fidelity may obtain and verify this information with respect to any person(s) authorized to effect transactions in an account. For certain entities, such as trusts, estates, corporations, partnerships, or other organizations, identifying documentation is also required. Your account may be restricted and/or closed if Fidelity cannot verify this information. Fidelity will not be responsible for any losses or damages (including but not limited to lost opportunities) resulting from any failure to provide this information, or from any restriction placed upon, or closing of, your account.

By signing this account application, you grant trading authorization to the agent(s)/advisor(s) identified below, as described in Section 23 of the Individual Retirement Account Client Agreement ("Client Agreement"). By granting trading authorization to your Authorized agent/Advisor, you understand and agree that your advisor will have the ability to instruct Fidelity to initiate transfers of cash from your bank account to your Fidelity account, based on standing written funds transfer instructions provided by you to Fidelity. You also authorize Fidelity to deduct from your account the fees your Authorized agent(s)/Advisor(s) charge for their services, paying these fees directly to the Authorized agent(s)/Advisor(s) upon their instructions, as described in Section 24 of the Client Agreement. Be sure to read and understand all authorizations in the Client Agreement and this application before signing.

# Premiere Select® IRA Application

For Agent/Advisor Use Only		G NUMBER	DTC NUMBER
Primary Authorized Agent/Advisor*		G	For electronic confirms 
Additional Authorized Agent/Advisor*		G	
Additional Authorized Agent/Advisor*		G	
Additional Authorized Agent/Advisor*		G	

To provide information on more Authorized agent(s)/Advisor(s), owners, etc., make additional copies of necessary page(s).  
 \* As defined in Article VIII 1(d) of Premiere Select IRA Custodial Agreement or Article IX 1(d) of the Premiere Select Roth IRA Custodial Agreement.

## Registration

Check one type only. You must provide ALL information requested or we cannot open your account.

Traditional IRA  
  Rollover IRA  
  Roth IRA  
  SEP-IRA

### YOUR NAME

Name of Owner		Social Security Number (Required)				Date of Birth (MM-DD-YYYY)			
E-mail Address *									
U.S. Driver's License Number			State	Work Phone		Ext.		Home Phone	

\* If you request electronic delivery of account documents below, Fidelity will use this e-mail address to notify you when documents are available.

### Address of Record

Required for all accounts. Unless otherwise indicated, account documentation will be delivered to the account owner at the account mailing address. The mailing address should not be your Authorized agent's/Advisor's address.

#### YOUR LEGAL ADDRESS

Address (Cannot be a Post Office Box)		
City	State/Province	Zip/Postal Code
Country UNITED STATES		

#### YOUR MAILING ADDRESS

Same as Legal Address

Address		
City	State/Province	Zip/Postal Code
Country UNITED STATES		

### TAX RESIDENCE AND CITIZENSHIP

**Citizenship**  
  U.S.  
  Other  
 Country or Countries of Citizenship  
 UNITED STATES

Permanent U.S. Resident  
  Non-Permanent U.S. Resident  
  Non-Resident of U.S.

Country of Birth UNITED STATES	City of Birth	State/Province of Birth
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**Country of Tax Residence**  
  U.S.  
  Other  
 Country  
 UNITED STATES

Government Identification (Required for non-U.S. citizens) ID must include reference number and photo. Attach copy of ID.

U.S. Driver's License  
  Passport with U.S. Visa  
  Foreign National Identity Document  
 INS Permanent Resident Alien Card  
  Employment Authorization Document (EAD)  
  Passport without U.S. Visa

ID Number (Not Required for U.S. Driver's License)	Country of Issuance UNITED STATES
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1.748000.110

016770201

**Bank Information** Required for Foreign National Identity Document or Passport without U.S. Visa.

Bank Name		Bank Phone Number		Account Number
Bank Address	City	State/Province	Zip/Postal Code	Country UNITED STATES

**EMPLOYMENT STATUS**  **Employed**  **Not Employed**  **Retired**

Employer (List Source of Income if Retired or Not Employed)		Occupation		
Employer's Address	City	State/Province	Zip/Postal Code	Country UNITED STATES

**AFFILIATIONS** Answer for both types of affiliations. Report any additional affiliations on a separate page.

**Securities Industry Affiliations**

- You are not affiliated with, or employed by, a stock exchange or a broker/dealer
- You are affiliated with, or employed by, such an entity (provide information below).
- Obtain and attach compliance officer's letter of approval ("407 letter"). We must tell your employer you have applied for this account.

Same as employer above.

Name of Company or Other Entity		
Address		City
State/Province	Zip/Postal Code	Country UNITED STATES

**Public Company Affiliations**

- You are not a control person or affiliate of a public company under SEC Rule 144 (such as a director, 10% shareholder, or policy-making officer).
- You are a control person or affiliate of the following.

Name of Company	Trading Symbol
Name of Company	Trading Symbol
Name of Company	Trading Symbol
Name of Company	Trading Symbol

**Account Characteristics**

These features can be modified upon written notice to Fidelity. For Options Trading, obtain the appropriate form from your Authorized agent/Advisor.

**Forwarding of Prospectuses, Proxies, and Reports** If you indicate no choice, these materials will be sent to the account mailing address.

By checking one or more boxes below, you instruct Fidelity to deliver to your Primary Authorized agent/Advisor the materials indicated instead of delivering them to you at the mailing address on your account.

**Proxies** Includes all proxy voting materials. In choosing this option, you also direct Fidelity to accept votes regarding these proxies from your Primary Authorized agent/Advisor.

**Reports** Includes annual reports and information statements. Reports can only be forwarded if proxies are being forwarded as well.

**Prospectuses**

- Send to me
- Send to my Primary Advisor

**Corporate Actions/Reorganization Notices**

- Send to me
- Send to my Primary Advisor

If your Primary Authorized agent/Advisor has a Proxy Voting G Number or uses a proxy administrator, provide the G Number and administrator name as appropriate.

- Send to me
- Send to my Primary Advisor

Notwithstanding your election to receive Corporate Actions/Reorganization Notices at your account's mailing address, Fidelity will accept decisions on the corporate actions/reorganization notices from your Primary Authorized agent/Advisor.

- Send to me
- Send to my Primary Advisor

For Agent/Advisor Use Only									
Proxy Voting G Number (Agent/Advisor or Administrator)									
G									
Name (Administrator Only)									

## Electronic Delivery of Account Documentation

For your convenience, certain account documents can be delivered to you electronically. These include Account Statements, Immediate Written Trade Confirmations, Prospectuses and Shareholder Reports, Corporate Actions/Reorganization Notifications.\* Currently, Quarterly Trade Confirmation Statements are not available for electronic delivery. As other documents become available, we will be able to deliver them to you electronically instead of by U.S. mail.

To sign up for electronic delivery of documents, please check the appropriate boxes below. Enrollment in the electronic delivery program also requires you to read Electronic Delivery Agreement and consent to its terms. You will receive the Electronic Delivery Agreement in an e-mail at the e-mail address provided on page 1.

- Monthly Account Statements
- Immediate Written Trade Confirmations and Related Prospectuses\*
- Prospectuses and Shareholder Reports, Corporate Actions/Reorganization Notifications and other materials\*

\*If you have instructed Fidelity to deliver any document to your Primary Authorized agent/Advisor in lieu of delivering them to you, you should not request to receive them electronically.

## Trade Confirmations, Account Profiles, and Statements

**Quarterly Trade Confirmation Statement** In lieu of written trade confirmations, owner will receive a  **Request Quarterly Trade Confirmation Statement** quarterly statement detailing all trade confirmations. Written trade confirmations will continue to be sent to applicable Authorized agent(s)/Advisor(s).

**Duplicate Materials** To have duplicate materials sent to other parties, check the appropriate boxes and provide recipient information. Note that any individuals or entities receiving these materials will also be granted access to all account information.

**Trade Confirmations**       **Account Statements**

Name		
Address (Not Required if Providing G Number)		
City	State/Province	Zip/Postal Code
Country UNITED STATES	G Number G	

**Trade Confirmations**       **Account Statements**

Name		
Address (Not Required if Providing G Number)		
City	State/Province	Zip/Postal Code
Country UNITED STATES	G Number G	

## Dividend and Capital Gain Payments Check one only.

These choices concern handling of any dividends, capital gains, and similar payments made by securities you own. Any payments that you choose to have reinvested will be used to purchase additional shares of the security that is making the payment. Any payments that you choose to have paid into your core account (along with any interest from debt securities that you own) will be invested in the core account vehicle for your account. Note that only certain domestic stocks and closed-end funds held in a Fidelity brokerage account are eligible for dividend reinvestment. For more information on reinvestment policies, see Dividend Reinvestment section in Client Agreement.

- Reinvest:** Payments from all mutual funds       **Reinvest:** Payments from all eligible U.S. equities and closed-end funds       **Reinvest:** Payments from all eligible securities; any payments from ineligible securities will be paid to your core account (D)       **Pay All to Core Account:** Do not distribute by check (4)
- Pay to Core Account:** Payments from all eligible U.S. equities and closed-end funds (3)  
*Default choice if you make no indication*
- Pay to Core Account:** Payments from all mutual funds (S)

# Beneficiary Designation for This IRA

Read the instructions below completely before filling out this section.

**Naming an IRA beneficiary can have important tax and financial consequences.** Please consult your attorney and/or tax adviser. Tax consequences can be a particular concern if your account contains community property or if you make a "per stirpes" designation (see the last instruction below). Note that a beneficiary designation is not valid until it is received and accepted by Fidelity.

**If naming only one beneficiary** in either category (i.e., primary or contingent), the share will automatically be 100%.

**If naming more than one beneficiary** in a category, indicate an ownership share for each (in percent, not dollars). Make sure the percentages total 100% exactly. If no shares are indicated, equal percentages will be assigned any beneficiaries in that category who are alive at the time of your death (or, if you checked "per stirpes" below, to the survivors of those beneficiaries).

**To designate more than three beneficiaries in either category**, use a copy of this page or attach a sheet with all applicable beneficiary information, your Social Security Number, your signature, and the date.

**To designate your estate** as beneficiary, enter "Estate" as the name.

**To change a designation in the future**, such as adding or removing a beneficiary or changing your "per stirpes" contact, complete a Premiere Select IRA Beneficiary Designation Form.

**To have a beneficiary's share pass to his/her descendants**, should the beneficiary die before you, provide "per stirpes" information (including contact information), in consultation with an estate planning attorney. By checking the "per stirpes" box, you indicate that the share of any individual beneficiary who predeceases you will pass to his or her descendants, as defined by the laws of the Commonwealth of Massachusetts in force at the time of your death. If you do not provide a "per stirpes" contact name, or if the contact is unavailable or unable to act, the contact will be your executor.

Name of Contact for "Per Stirpes" Issues
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## Primary Beneficiaries

The primary beneficiaries will receive payment of any assets that are in this IRA upon your death.

Name of Beneficiary <input type="checkbox"/> Spouse <input type="checkbox"/> Trust <input type="checkbox"/> Entity <input type="checkbox"/> Other	Name of Trustee (if Applicable)																																									
<input type="checkbox"/> Social Security Number <input type="checkbox"/> Taxpayer ID Number <table style="display: inline-table; border-collapse: collapse; margin-left: 10px;"> <tr> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> </tr> </table>																					Date of Birth or Trust (MM-DD-YYYY) <table style="display: inline-table; border-collapse: collapse; margin-left: 10px;"> <tr> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> </tr> </table>																					Share Percentage % <input type="checkbox"/> Add "Per Stirpes" Stipulation

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## Contingent Beneficiaries

The contingent beneficiaries will receive payment of any assets that are in this IRA upon your death if no primary beneficiaries survive you.

Name of Beneficiary <input type="checkbox"/> Spouse <input type="checkbox"/> Trust <input type="checkbox"/> Entity <input type="checkbox"/> Other	Name of Trustee (if Applicable)																																									
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# Agreement Signature Your signature binds you to all terms below.

By signing below, you acknowledge and agree that:

- You are asking Fidelity to establish the account in your name as described in this application, you understand that this application becomes effective when delivered to and accepted by Fidelity, and you are aware that acceptance of your application will be acknowledged in writing.
- You are at least 18 years of age, of full legal age in the state in which you reside, and fully authorized to apply for this account.
- All information about you is true, accurate, and complete, to the fullest extent of your knowledge, including information about securities industry affiliations, which you answer under penalties of perjury.
- Your Authorized agent(s)/Advisor(s) have provided you with a complete copy of the Individual Retirement Account Client Agreement (“Client Agreement”), and copies of the Custodial Agreements and Disclosure Statements for the Premiere Select IRA and Roth IRA, respectively, and you have read them.
- You accept the terms in the applicable above-named documents, as they are today and as they may later be amended, including:
  - your commitments to Fidelity
  - your authorizations and statements concerning your Authorized agent(s)/Advisor(s), including your agreement to grant your Authorized agent(s)/Advisor(s) discretion over your account (as described in a written advisory contract)
  - the policies governing your account and any optional features you may have requested, such as options or separately managed accounts
  - your agreement to indemnify us
  - our policies on gathering information and recording phone calls
  - our privacy policy and other notices and disclosures
- You grant your Authorized agent(s)/Advisor(s) trading authority, as defined in the Client Agreement, and agree that Fidelity may accept instructions on your account (such as orders to buy and sell securities) from your Authorized agent(s)/Advisor(s).
- If you are transferring or opening a Premiere Select Roth IRA, you will track the five-year aging date, as described on the previous page.
- You adopt the type of IRA indicated on page 1 of this application, and appoint Fidelity Management Trust Company as custodian, and Fidelity Brokerage Services LLC and National Financial Services LLC to perform administrative services.
- With respect to the fees associated with your account:
  - you authorize your agent(s)/advisor(s) to set the fees you pay for their services and the fees you pay for Fidelity's services
  - you have reviewed the investment advisory fees with your Authorized agent(s)/Advisor(s) and you believe the fees are reasonable for the services provided
  - you authorize Fidelity to accept instructions from your agent(s)/advisor(s) to deduct agent/advisor fees directly from your account
  - you authorize brokerage commissions and termination fees to be deducted from your account (see the Client Agreement for more complete information on fees)
- If you direct Fidelity to deliver your prospectuses, proxies, related materials or corporate actions/reorganization notifications to your Primary Authorized agent/Advisor instead of delivering these documents to you, and you authorize Fidelity to accept votes from your Authorized agent/Advisor on proxies you represent and agree to the following:
  - Fidelity has no responsibility to verify any of the representations you make with respect to these instructions.
  - If your Primary Authorized agent/Advisor has identified a proxy related third-party administrator on this form, you represent that you have separately authorized your Primary Authorized agent/Advisor to use such an administrator, your Primary Authorized agent/Advisor may not delegate to the proxy administrator the right to determine your proxy vote and Fidelity may honor instructions from your Primary Authorized agent/Advisor to forward proxy materials to the administrator and may accept your Primary Authorized agent's/Advisor's proxy voting decisions when communicated to Fidelity by the administrator.
  - Any and all Authorized agent/Advisor you have designated and authorized is either a registered investment advisor, a bank, a bank holding company or otherwise exempt from registration and has discretion over your account pursuant to a separate written advisory contract.
- Fidelity will provide your names to issuers of securities held in this account so that you might receive any important information regarding them, unless you notify us otherwise in writing.
- Your Authorized agent(s)/Advisor(s) will have access to tax reporting information about your account, unless you notify us otherwise in writing.
- You will notify Fidelity in writing of any material changes to any designation you have granted to your Authorized agent/Advisor or to any representations you have made to Fidelity concerning your Authorized agent(s)/Advisor(s), and understand that any changes in account features or instructions (including changes of beneficiary or the rescinding of authorizations relating to proxy voting or quarterly account statements) will be effective as soon as Fidelity receives written notice from you.
- If requested in this application, you will receive quarterly confirmation statements in place of transaction confirmations, and you acknowledge and accept the limitations this arrangement may place on your ability to closely and promptly monitor activity in your account.
- Fidelity is not affiliated with your Authorized agent(s)/Advisor(s).
- Fidelity will act only on authorized instructions and has no responsibility to monitor or review your account, to determine the suitability of any investment, or to judge the appropriateness of any instruction placed on the account so long as it appears to be authorized. You can revoke this authorization any time by giving written notice to Fidelity.
- Any beneficiary information provided in this application will apply only to an account established with this application. If you do not designate any beneficiary(ies), your beneficiary for this account will be your surviving spouse, or if you do not have a surviving spouse, your estate.
- You have received and read the prospectus for Fidelity Cash Reserves and agree to designate this fund for your core account.
- Any mutual fund or other investment company in which this IRA may be invested is not a bank and is not backed or guaranteed by any bank or insured by the FDIC.
- If you elect an IRA Direct Transfer on the following Account Funding page, you authorize Fidelity to journal assets from the account number you provided to this Premiere Select IRA.

<p><b>This account is governed by a pre-dispute arbitration clause, which appears on the last page of the Client Agreement, and you acknowledge that you have received a copy of this clause.</b></p>	<p><b>By signing below, you make the following certifications:</b></p> <p><b>If I am a U.S. citizen, U.S. resident alien, or other U.S. person, I certify under penalties of perjury that: (1) the Social Security or Taxpayer Identification Number that I provided is correct (or that you are waiting for a number to be issued to me); and (2) I am not subject to backup withholding because: (a) I am exempt from backup withholding; or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding for failure to report all interest or dividends; or (c) the IRS has notified me that I am no longer subject to backup withholding; and (3) I am a U.S. citizen or other U.S. person, including a U.S. resident alien.</b></p> <p><input type="checkbox"/> <b>If you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return, you must either (i) cross out item 2 above or (ii) if submitting this application electronically, check this box to indicate that you do not certify item 2 above.</b></p> <p><b>If I am not a U.S. citizen, U.S. resident alien, or other U.S. person, I am submitting the applicable Form W-8 with this form to certify my foreign status and, if applicable, claim tax treaty benefits.</b></p>
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**Owner's Signature(s)** If you are funding the account, please complete the following Account Funding page.

## Signature and Date Required

**X** \_\_\_\_\_ / / \_\_\_\_\_  
 Signature of Owner Date (MM/DD/YYYY) Print Name

For Fidelity Use Only		
Print Approving Manager's Name	Approving Manager's Signature	Date (MM-DD-YYYY)
Fidelity Brokerage Services LLC, Member NYSE, SIPC		
1748000.110 – 409169.4 (02/08)		

## Account Funding **Complete and return with the signed application if you are funding the account.**

**Make all checks payable** to "National Financial Services" and include your Social Security number (and your account number, if known) on the check. All contributions will be invested in Fidelity Cash Reserves money market fund.

**With a 60-day rollover**, money from a qualified retirement account (such as an IRA or an employer-sponsored retirement plan) has been paid directly to you, and you are now providing us with a check from your account to roll over the proceeds. Note that in general, you must provide your check within 60 days of the date you received the distribution (120 days in the case of IRA proceeds involved in a failed first-home purchase). Also, you may only make one 60-day rollover per IRA in any 12-month period.

**With a direct rollover from an employer-sponsored retirement plan**, instruct the custodian or trustee of your previous plan to provide a check directly to National Financial Services.

**With a direct transfer, both accounts involved must be of the same type.** For example, if the originating account is a Traditional IRA, the only direct transfer option is another Traditional IRA.

**If transferring assets from any non-Fidelity retirement account**, complete a *Transfer of Assets Form* (available from your Authorized agent/Advisor).

**With Roth rollovers and direct transfers**, you will need to track your five-year aging date for each contribution (the date that determines your holding period for tax-free distributions.) The five-year aging date is January 1 of either the year you made your first Roth contribution or the year you converted to a Roth IRA, whichever is earlier.

**If converting a SIMPLE-IRA to a Roth IRA**, the conversion must occur at least 24 months after the date of the employer's first contribution to your SIMPLE-IRA.

**If making an annual contribution**, indicate which calendar year it is for and write the amount in the correct box below. (If making contributions for both prior and current calendar years, fill in the correct amount for each year. ) You can only make a contribution for a prior year between January 1 and April 15 of the current year. Contributions for which no year is indicated will be processed as current-year contributions.

If mailing a prior year contribution, your contribution must be postmarked no later than the tax filing deadline (generally April 15) — even if you are not filing your tax return at that time.

**To set up automated annual contributions**, complete a *Premiere Select IRA Contributions by Electronic Funds Transfer (EFT) Form*. You may schedule contributions to occur yearly, monthly, or at other intervals, but note that all EFT contributions are treated as current-year contributions.

**Account will be funded later.**

### Annual Contributions Must be made in cash.

#### To a Traditional or Roth IRA

Contribution for Prior Calendar Year (PYC)	Contribution for Current Calendar Year (CYC)
\$ <input type="text" value="2"/> <input type="text" value="0"/> <input type="text"/> <input type="text"/>	\$ <input type="text" value="2"/> <input type="text" value="0"/> <input type="text"/> <input type="text"/>

**Check from you** Write your Social Security Number and tax-year designation on the check.

**Contribution paid directly from a Fidelity non-retirement account**

Account Number

#### To a SEP-IRA

Contribution Amount  
\$

**Check from employer** Your employer must already have established the plan. Note that your employer is legally obligated to provide you with a copy of the plan document and any future amendments to the plan.

### Transfers, Rollovers, Roth Conversions

#### From a non-Fidelity IRA or an Employer-Sponsored Retirement Plan

**Direct Rollover (Employer-Sponsored Retirement Plan to IRA)** Include a check from the employer-sponsored plan. (DRC)

**60-Day Rollover** Provide a check for the amount you are rolling over. (ROC)

#### From a non-Fidelity IRA only

**IRA Direct Transfer** Complete a Transfer of Assets Form.

**Direct Conversion to a Roth IRA** Complete a *Transfer of Assets Form* transferring your existing IRA to a Premiere Select IRA, then complete a *Premiere Select Roth IRA Conversion Form*. Assets will remain in your Premiere Select IRA until the conversion to your Premiere Select Roth IRA is processed.

**60-Day Rollover/Conversion to a Roth IRA** Provide a check from the custodian of your existing IRA (payable to National Financial Services) for an eligible rollover distribution, then complete a *Premiere Select Roth IRA Conversion Form*. (CVC)

#### From any type of Fidelity IRA

**Direct Conversion of a Premiere Select IRA to a Roth IRA** Complete a *Premiere Select Roth IRA Conversion Form*.

**IRA Direct Transfer** Provide account number below to transfer your existing IRA to a Premiere Select IRA. All assets will be transferred in kind.

Fidelity Account Number

**Conversion of Fidelity Brokerage or Mutual Fund IRA to a Premiere Select Roth IRA** Provide account number below to transfer your existing IRA to a Premiere Select IRA, then complete a *Premiere Select Roth IRA Conversion Form*. Assets will remain in your Premiere Select IRA until the conversion to your Premiere Select Roth IRA is processed.

Fidelity Account Number